



SIGNATURE INVESTMENT ADVISORS®
Established 2011

SIA AT A GLANCE

Fiduciary

We act as a fiduciary with your best interests always at heart. Our team of experienced professionals address your unique goals and objectives with a customized approach.

Experience

Our investment professionals pursue the highest levels of academic degrees and professional accreditations with a continuous goal of conducting business with integrity and high ethical standards. The SIA team is further supported by a group of over 50 financial professionals that strive to create a world-class experience with a dedicated wealth management infrastructure.

1997

Year that Signature Estate & Investment Advisors, our Parent Firm, was Established

28+

Average years of industry experience of Investment Committee members

30+

Investment designations or advanced degrees across Investment Committee members & professionals

\$19.1B

Assets managed by SIA and its affiliates as of 12/31/2023

The reported Assets Under Management (AUM) represents the combined total of SIA and its affiliated entities as of 12/31/2023. AUM includes portfolios continuously supervised or managed by SIA and its affiliates. The AUM encompasses assets like stocks, bonds, ETFs, mutual funds, and cash, among others. The reported employee count as of 12/31/2023 encompasses full-time staff employed by SIA and its affiliated entities.

Contact National Investment Sales

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